SWING Trade Report – 10TH APRIL 2026

- **Jitendra H. Shah**

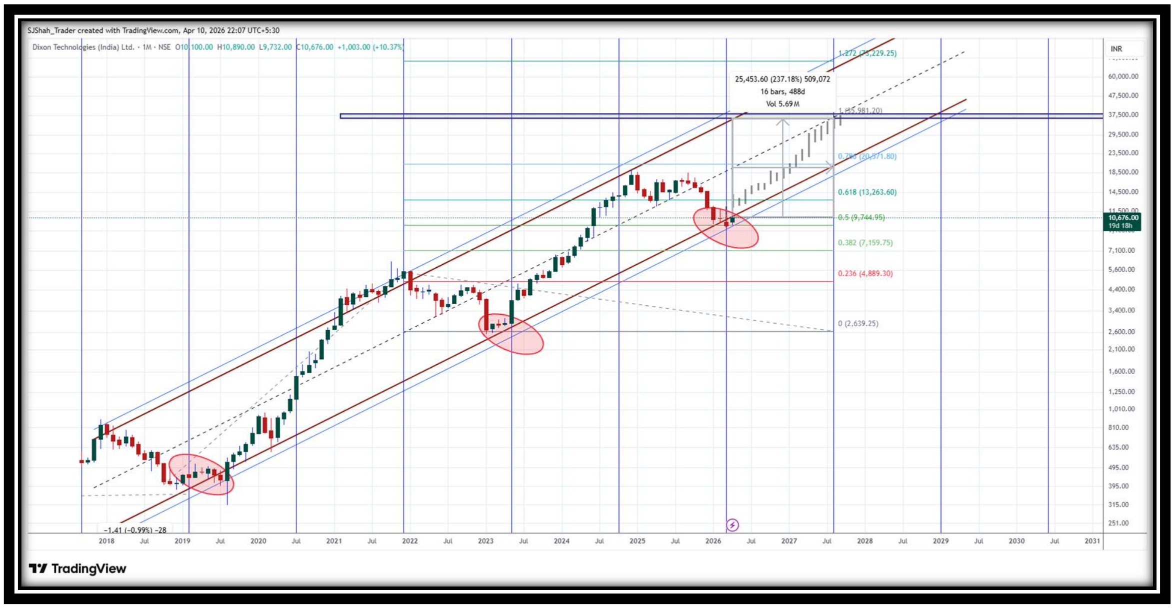
Pick of the Month APRIL 2026

Stock Name – DIXON:

LTP – 10676

Long Term Target – 36000 + in 24-36 Months – 230 % Upside

SL – No SL as we are doing long term Investments.



Fundamentals:

Dixon Technologies (India) Limited, incorporated in 1993, is an Electronic Manufacturing Services (EMS) company with operations in the electronic products vertical such as consumer electronics, lighting, home appliance, closed-circuit television cameras (CCTVs), and mobile phones. It also undertakes reverse logistics operations. Besides, it manufactures security surveillance equipment, wearables & audibles, AC-PCBs. Recently, it has entered a JV with Imagine Marketing Private Limited for designing and manufacturing wireless audio solutions in India.

PROS

- Company is expected to give good quarter
- Company has delivered good profit growth of 45.0% CAGR over last 5 years
- Company has a good return on equity (ROE) track record: 3 Years ROE 28.1%
- Company's median sales growth is 45.8% of last 10 years

Note - Swing trading is a trading strategy that involves holding positions for a shorter period than traditional investing, but longer than day trading. The goal of swing trading is to capture medium-term price movements, typically within a time frame of a few days to a few weeks.